

Executive Summary (Loan or Investment)

Please complete and fax to (780) 426-2863

All fields with an * asterisk are required.

Proposer(s) Company Information

Company Name* _____

Address* _____

City* _____ Province/State* _____

Country* _____ Postal/Zip* _____

Business Phone* _____ Home Phone* _____

Email Address* _____ Fax Number _____

Contact Name* _____ Position _____

S.I.N. _____ Date _____

Legal Status

Incorporated* Yes _____ No _____ Corporation Name _____

Other (If Other, Please provide details) _____

Total Funds Required

Currency* CDN\$ US\$

Total Project Costs \$ _____ Proposer's Equity \$ _____

Loan Funds _____ Terms (Yrs/Mos) _____

Amortization (Years) _____

Purpose of Loan _____

Security Offered

Additional Collateral

Value of Security \$ _____

Total Funds Required

Project Details

Provide name and brief description - specify whether acquisition, development or other.
(Attach separate sheet or complete package if applicable)

Information provided currently reflects our financial position on the statement date.

As the applicant, I/we fully understand that such information will be used to determine our credit worth. Accordingly, Associated Business Group and/or its assignees has our authority to obtain in whatever manner it may deem satisfactory any and all information it may require from whatever source to process this application, such source is hereby authorized to provide such information.

Existing Bankers

Bank #1

Name _____

Address _____

Bank Officer _____ Position _____

Telephone Number _____ Fax Number _____

Bank #2

Name _____

Address _____

Bank Officer _____ Position _____

Telephone Number _____ Fax Number _____

Previous Year-End Results (Before Tax)

Currency* CDN\$ US\$

Year _____ Amount \$ _____

Year _____ Amount \$ _____

Year _____ Amount \$ _____

Particulars of Supporting Documentation

1. Year-End Results 2. Feasibility Report 3. Particulars of Security

Other Supporting Information:
