

## Executive Summary (Loan or Investment)

Please complete and fax to (780) 426-2863

All fields with an \* asterisk are required.

## Proposer(s) Company Information

Company Name\* \_\_\_\_\_

Address\* \_\_\_\_\_

City\* \_\_\_\_\_ Province/State\* \_\_\_\_\_

Country\* \_\_\_\_\_ Postal/Zip\* \_\_\_\_\_

Business Phone\* \_\_\_\_\_ Home Phone\* \_\_\_\_\_

Email Address\* \_\_\_\_\_ Fax Number \_\_\_\_\_

Contact Name\* \_\_\_\_\_ Position \_\_\_\_\_

S.I.N. \_\_\_\_\_ Date \_\_\_\_\_

## Legal Status

Incorporated\* Yes \_\_\_\_\_ No \_\_\_\_\_ Corporation Name \_\_\_\_\_

Other (If Other, Please provide details) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Total Funds Required

Currency\*    CDN\$     US\$

Total Project Costs \$ \_\_\_\_\_ Proposer's Equity \$ \_\_\_\_\_

Loan Funds \_\_\_\_\_ Terms (Yrs/Mos) \_\_\_\_\_

Amortization (Years) \_\_\_\_\_

Purpose of Loan \_\_\_\_\_

## Security Offered

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Additional Collateral

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Value of Security    \$ \_\_\_\_\_

## Total Funds Required

### Project Details

Provide name and brief description - specify whether acquisition, development or other.  
(Attach separate sheet or complete package if applicable)

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Information provided currently reflects our financial position on the statement date.

As the applicant, I/we fully understand that such information will be used to determine our credit worth. Accordingly, Associated Business Group and/or its assignees has our authority to obtain in whatever manner it may deem satisfactory any and all information it may require from whatever source to process this application, such source is hereby authorized to provide such information.

## Existing Bankers

### Bank #1

Name \_\_\_\_\_

Address \_\_\_\_\_

Bank Officer \_\_\_\_\_ Position \_\_\_\_\_

Telephone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

### Bank #2

Name \_\_\_\_\_

Address \_\_\_\_\_

Bank Officer \_\_\_\_\_ Position \_\_\_\_\_

Telephone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

## Previous Year-End Results (Before Tax)

Currency\*     CDN\$     US\$

Year \_\_\_\_\_ Amount    \$ \_\_\_\_\_

Year \_\_\_\_\_ Amount    \$ \_\_\_\_\_

Year \_\_\_\_\_ Amount    \$ \_\_\_\_\_

## Particulars of Supporting Documentation

1. Year-End Results    2. Feasibility Report    3. Particulars of Security

Other Supporting Information:

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